



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 15 (2025 - 26)

CTC
Market Report
· Good Demand
· Liquoring Assams sold readily in line with quality.
· Medium and plainer Dooars irregularly easier.

Buying Analysis
· Western India: Good Support on liquoring lines
· TCPL: Selective on plainer sorts Hindustan Unileve: Quiet
· Local/Internal: Operated Exporters: Fair enquiry

Orthodox
Market Report
· Good demand
· Whole leaf grades irregular, TGFOP1 sold between Rs 400-440/-, TGFOP sold in the range of Rs 350-390/-, GFOP sold around last levels between Rs 350-400/-. Larger Broken irregular around last and sold in the range of Rs 270-330/-. Smaller broken witnessing lesser demand and sold lower compared to last week, between Rs 250-290/-
· BPS/BOP met with strong demand and sold in the range of Rs 370-400/-.
· Nominal quantity of leafy Fannings irregularly lower and sold between Rs 170-210/-.
· Secondaries firm around last levels.

Buying Analysis
· Middle East : Active
· CIS: Good Support
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DUST
Market Report
· Strong demand
· All sorts firm to dearer.
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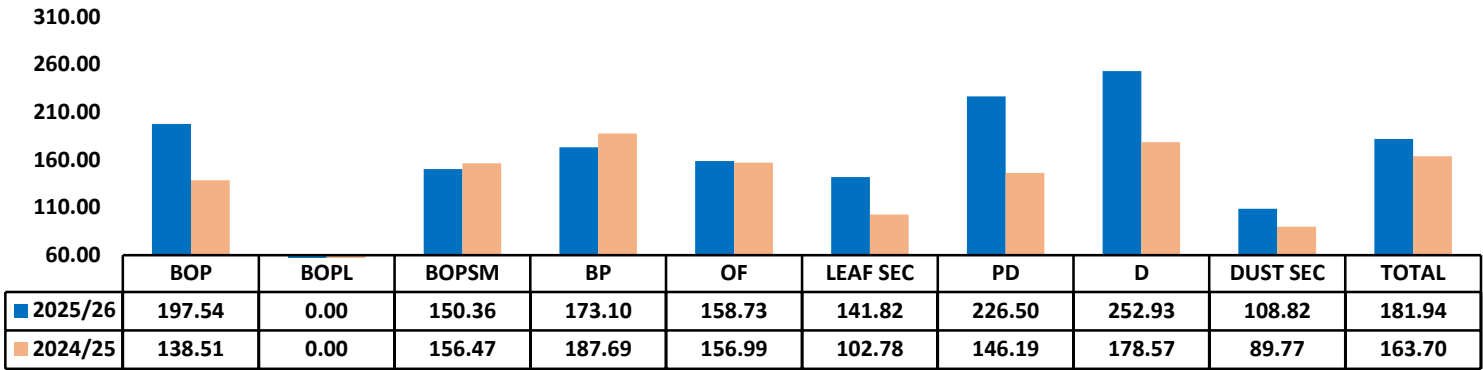
Buying Analysis
· Hindustan Unilever: Mainstay
· Western India: Active
· Other Packeteers: Good Support

Darjeeling
Market Report
· Fair demand
· All sorts sold in line with quality
· Local/Internal: Operated

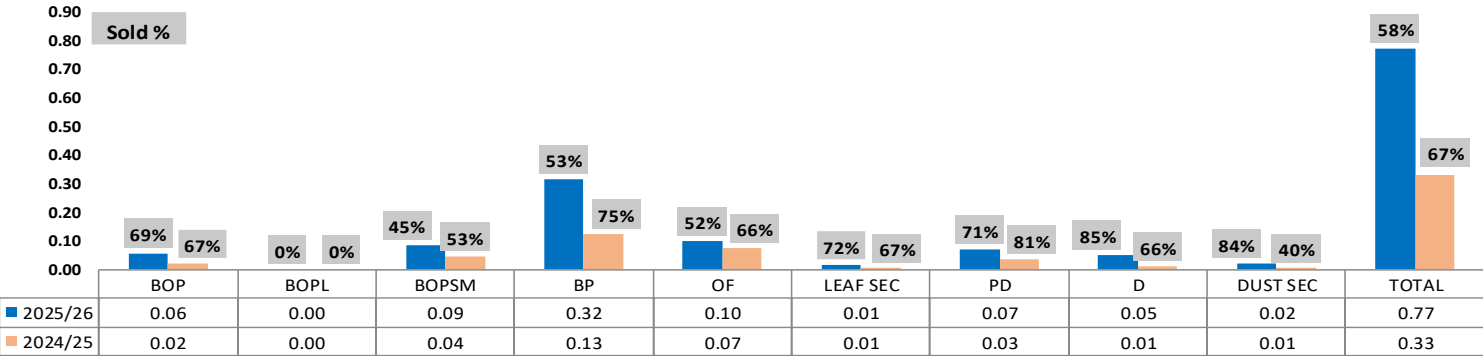
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 15		
	SALE 15	SALE 14	+/-	SALE 15	SALE 14	+/-	2025/26	2024/25	2023/24
CTC LEAF	175.28	175.25	0.03	182.53	151.57	30.96	175.26	169.13	186.56
DUST	199.62	226.24	-26.62	176.40	121.45	54.94	207.51	137.67	209.75
TOTAL	181.77	182.16	-0.39	181.92	143.92	38.00	181.94	163.70	189.43
ORTHODOX	304.96	311.63	-6.67	291.88	251.12	40.76	308.30	276.46	253.77
DARJEELING	119.64	202.00	-82.36	181.07	106.37	74.69	125.41	151.43	242.81
ALL TEAS	207.11	213.17	-6.06	218.21	169.57	48.64	209.92	196.44	210.65

KOLKATA AUCTION AVERAGES							
SALE		14	15	16	17	18	19
CTC LEAF	2025/26	175.25	175.28				
	2024/25	151.57	182.53	232.22	202.72	230.63	234.49
DUST	2025/26	226.24	199.62				
	2024/25	121.45	176.40	262.62	219.49	242.43	217.92
TOTAL	2025/26	182.16	181.77				
	2024/25	143.92	181.92	237.64	207.06	234.45	229.26
ORTHODOX	2025/26	311.63	304.96				
	2024/25	251.12	291.88	318.56	308.28	299.86	292.15
DARJEELING	2025/26	202.00	119.64				
	2024/25	106.37	181.07	174.35	394.71	940.38	804.33

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 15



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 15



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 15

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	7082.6	406.72	4040.5	384.84	FBOP	31822.4	315.86	13605.2	322.26	GBOP1/FBOP1	11470.9	228.09	4219.3	221.71
TGFOP	27735.7	383.49	14996.5	337.51	GFBOP	14378.0	298.23	12757.9	304.92	BOPF/GOF/FOF	9880.1	187.00	4230.5	233.42
GFOP	14565.1	376.97	8378.1	335.23	GBOP	13732.6	274.28	6219.4	299.28					
FOP	16961.3	331.32	6268.6	319.16	BPS	4591.8	391.45	8359.5	352.40					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3,81,599	2,31,911	176.56	39%	4,99,697	2,38,376	169.94	52%	8,81,296	4,70,287	173.21	47%
FANNINGS	90,117	64,930	178.33	28%	1,34,054	64,736	194.42	52%	2,24,171	1,29,665	186.36	42%
LEAF SEC.	18,474	13,739	139.13	26%	1,228	361	244.19	71%	19,702	14,100	141.82	28%
LEAF TOTAL	4,90,190.2	3,10,579.4	175.28	37%	6,34,979.3	3,03,473.3	175.25	52%	11,25,169.5	6,14,052.7	175.26	45%
DUST	1,18,643	99,649	209.79	16%	62,958	41,103	249.19	35%	1,81,600	1,40,752	221.30	22%
DUST SEC.	13,850	13,221	122.98	5%	9,614	6,442	79.76	33%	23,464	19,663	108.82	16%
DUST TOTAL	1,32,492.1	1,12,870.1	199.62	15%	72,572.2	47,545.0	226.24	34%	2,05,064.2	1,60,415.0	207.51	22%
TOTAL	6,22,682.2	4,23,449.5	181.77	32%	7,07,551.4	3,51,018.3	182.16	50%	13,30,233.7	7,74,467.7	181.94	42%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	78,901	57,100	339.60	28%	48,004	47,411	360.45	1%	1,26,905	1,04,511	349.06	18%
BROKENS	54,408	38,524	300.57	29%	46,582	42,915	310.72	8%	1,00,990	81,439	305.92	19%
FANNINGS	23,942	10,738	170.03	55%	13,436	11,157	177.10	17%	37,378	21,894	173.63	41%
SECONDARY	8,630	4,335	222.03	50%	10,295	9,109	226.60	12%	18,926	13,444	225.12	29%
ORTH. TOTAL	1,65,881.6	1,10,696.6	304.96	33%	1,18,316.7	1,10,591.3	311.63	7%	2,84,198.3	2,21,287.9	308.30	22%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	2,557	141	350.00	94%	281	0	0.00	100%	2,838	141	350.00	95%
BROKENS	0	0	0.00	0%	86	86	202.00	0%	86	86	202.00	0%
FANNINGS	1,004	1,004	87.19	0%	0	0	0.00	0%	1,004	1,004	87.19	0%
DARJ. TOTAL	3,560.8	1,145.4	119.64	68%	367.3	86.4	202.00	76%	3,928.1	1,231.8	125.41	69%

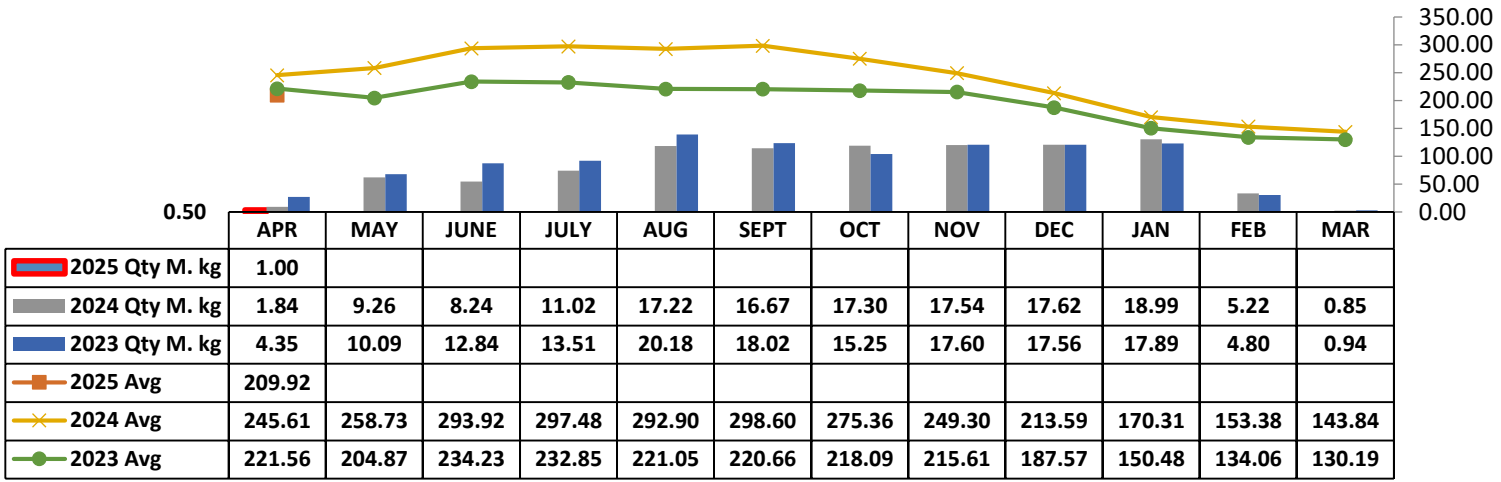
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	490190.2	310579.4	175.28	37%	634979.3	303473.3	175.25	52%	1125169.5	614052.7	175.26	45%
2024-25	242057.1	156043.6	182.53	36%	165640.8	119000.9	151.57	28%	407697.9	275044.5	169.13	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	132492.1	112870.1	199.62	15%	72572.2	47545.0	226.24	34%	205064.2	160415.0	207.51	22%
2024-25	29041.2	16956.9	176.40	42%	57350.8	40490.0	121.45	29%	86392.0	57446.9	137.67	34%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	165881.6	110696.6	304.96	33%	118316.7	110591.3	311.63	7%	284198.3	221287.9	308.30	22%
2024-25	99113.6	89386.1	291.88	10%	64458.1	54385.0	251.12	16%	163571.7	143771.1	276.46	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3560.8	1145.4	119.64	68%	367.3	86.4	202.00	76%	3928.1	1231.8	125.41	69%
2024-25	8739.5	8284.7	181.07	5%	6502.1	5449.0	106.37	16%	15241.6	13733.7	151.43	10%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	792124.6	535291.5	207.11	32%	826235.4	461695.9	213.17	44%	1618360.1	996987.4	209.92	38%
2024-25	378951.4	270671.3	218.21	29%	293951.8	219324.8	169.57	25%	672903.2	489996.1	196.44	27%

PRICE RANGE											
% OF TEAS SOLD		CTC LEAF					DUST				
		2025/26		UP TO SALE 15			2025/26		UP TO SALE 15		
		SALE 15	SALE 14	2025/26	2024/25	2023/24	SALE 15	SALE 14	2025/26	2024/25	2023/24
BELOW 160		65.51	66.65	66.07	64.21	55.29	51.05	37.09	46.91	76.65	34.03
BETWEEN 160.00-179.99		5.83	6.55	6.18	9.35	4.11	6.83	0.87	5.06	6.96	12.61
BETWEEN 180.00-199.99		4.51	3.07	3.80	3.90	4.33	0.96	2.68	1.47	1.50	4.24
BETWEEN 200.00-219.99		1.86	3.10	2.47	1.43	3.97	1.41	0.00	0.99	1.21	4.95
BETWEEN 220.00-139.99		0.32	0.80	0.55	1.25	4.49	1.33	0.82	1.18	1.74	8.13
BETWEEN 240.00-259.99		1.40	1.71	1.56	0.75	3.00	2.12	1.61	1.97	0.36	6.47
BETWEEN 260.00-279.99		1.68	1.36	1.52	3.18	3.70	4.49	6.71	5.15	0.90	6.05
ABOVE 280		18.89	16.78	17.85	15.93	21.12	31.83	50.22	37.28	10.68	23.53

PRICE RANGE									PRICE RANGE								
% OF TEAS SOLD			ORTHODOX						% OF TEAS SOLD			DARJEELING					
			2025/26		UP TO SALE 15							2025/26		UP TO SALE 15			
			SALE 15	SALE 14	2025/26	2024/25	2023/24	SALE 15				SALE 14	2025/26				
BELOW 200			11.61	9.55	10.58	22.85	18.18	BELOW 300.00			87.65	100.00	88.52				
BETWEEN 200.00-219.99			1.92	4.44	3.18	1.91	2.06	BETWEEN 301.00-400.99			12.35	0.00	11.48				
BETWEEN 220.00-239.99			3.54	5.05	4.29	3.82	8.09	BETWEEN 401.00-500.99			0.00	0.00	0.00				
BETWEEN 240.00-259.99			5.64	3.18	4.41	5.21	24.04	BETWEEN 501.00-600.99			0.00	0.00	0.00				
BETWEEN 260.00-279.99			6.67	8.44	7.55	6.49	15.87	BETWEEN 601.00-700.99			0.00	0.00	0.00				
ABOVE 280			70.61	69.34	69.98	59.73	31.75	ABOVE 701.00			0.00	0.00	0.00				

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
16	16174	14932	51	3700	34857	9086	9983	73	1616	20758	7088	4949	-22	2084	14099
17	16380	31282	143	7644	55449	14558	16193	384	4334	35469	1822	15089	-241	3310	19980
TOTAL	32554	46214	194	11344	90306	23644	26176	457	5950	56227	8910	20038	-263	5394	34079

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 15

	CTC LEAF			DUST					TOTAL		
	SALE 15										
OFFER	4,90,190.2		Kgs	OFFER	1,32,492.1		Kgs	OFFER	6,22,682.2		Kgs
SOLD	3,10,579.4		Kgs	SOLD	1,12,870.1		Kgs	SOLD	4,23,449.5		Kgs
SOLD %	63%			SOLD %	85%			SOLD %	68%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
Local	88,058.7	180.07	28%	W.India	38,186.0	213.94	34%	W.India	1,23,630.5	216.56	29%
W.India	85,444.5	217.74	28%	Exports	20,327.9	138.78	18%	Local	95,581.8	178.11	23%
N.India	52,682.3	143.89	17%	HUL	17,504.5	315.53	16%	N.India	59,579.7	146.72	14%
Exports	23,957.8	124.15	8%	WI.Pack	11,149.1	152.87	10%	Exports	44,285.7	130.86	10%
WI.Pack	21,609.6	149.84	7%	Others	7,640.3	115.35	7%	WI.Pack	32,758.7	150.87	8%
Others	17,602.0	182.92	6%	Local	7,523.1	155.19	7%	Others	25,242.3	162.47	6%
TCPL	12,099.7	122.60	4%	N.India	6,897.4	168.38	6%	HUL	17,504.5	315.53	4%
Packeteers	6,761.4	154.85	2%	S.India	3,641.8	302.84	3%	TCPL	12,099.7	122.60	3%
S.India	2,363.4	183.58	1%					Packeteers	6,761.4	154.85	2%
								S.India	6,005.2	255.90	1%
Grand Total	3,10,579.4	175.28	100%	TOTAL	1,12,870.1	199.62	100%	TOTAL	4,23,449.5	181.77	100%

	ORTHODOX			DARJEELING			
	SALE 15						
OFFER	1,65,881.6		Kgs	OFFER	3,560.8		Kgs
SOLD	1,10,696.6		Kgs	SOLD	1,145.4		Kgs
SOLD %	67%			SOLD %	32%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	35,313.5	318.46	32%	Local	631.4	147.37	55%
Other Exports	22,261.9	302.12	20%	N.India	514.0	85.56	45%
Others	14,756.2	323.42	13%				
Exports	12,310.1	267.64	11%				
Local	10,523.3	288.60	10%				
CIS	6,768.2	346.86	6%				
N.India	3,783.1	291.51	3%				
CONTINENT	2,185.2	333.69	2%				
S.India	1,486.2	161.60	1%				
Domestic	1,188.0	192.51	1%				
W.India	120.9	284.00	0%				
TOTAL	1,10,696.6	304.96	100%	TOTAL	1,145.4	119.64	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 15

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DECKIAJULI	649	485.98	1285	402.64
HALMARI	6659	428.72	2818	470.40
BANAMALIE	1182	422.54	701	408.76
HATIMARA	730	397.61	0	0.00
DUKLINGIA	6194	386.20	4477	373.66
SOCKLATINGA	1630	385.78	0	0.00
HIRAJULI	6382	384.69	0	0.00
BORSILLAH	1914	384.41	0	0.00
KAMARBUND	454	384.09	0	0.00
HALMIRA	1090	380.09	0	0.00
BORBAM	1765	379.20	467	385.90
BIJLEEJAN	15517	376.22	2997	347.77
GELAKEY	1794	368.13	0	0.00
DEOHALL	3431	365.75	0	0.00
TEEN ALI	1946	363.80	1480	340.94
KOPATI	8361	361.65	13496	356.23
SILONIBARI	1962	361.24	310	365.77
MADHUTING	1062	359.50	2006	325.16
GHILLIDARY	176	352.00	0	0.00
RUNGAGORA 'J'	759	351.49	0	0.00
DEHA	1721	350.42	1300	368.04
HARCHURAH	471	344.00	692	345.67
KENDUGURI HI GROWN	992	343.55	0	0.00
DHOOIE	2017	343.32	0	0.00
DILLI CLONAL	5554	343.23	1509	351.26

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 15

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
ARYAMAN SPECIAL	889	491.90	1365	340.79
KARTICK	3559	433.87	7060	410.99
BARADIGHI	13774	396.81	16114	360.93
BINAGURI	22983	377.42	30603	328.32
RYDAK	20588	365.54	14106	393.90
PAHARGOOMIAH	12585	363.78	11471	347.92
GULMA	18949	361.49	18516	329.63
GHATIA ROYAL	4227	356.10	0	0.00
BHATKAWA	5777	347.57	6280	328.97
MORAGHAT	14049	346.28	29776	327.61
JAYANTIKA GOLD	5000	345.99	1718	328.88
DIANA (RAMBARI)	3751	340.54	9065	345.82
HOPE	7665	340.45	5701	322.92
KUMARGRAM	11225	338.59	633	387.85
KURTI	1617	338.26	0	0.00
DALGAON	23387	335.06	18469	341.13
JITI	17256	333.86	14284	318.11
SANKOS	11373	329.07	3613	346.97
ANANDAPURROYAL	1072	327.79	8112	336.69
GOOD HOPE	3818	324.28	5414	315.05
NEPUCHAPUR	20011	323.47	18179	315.63
LEESH RIVER	30908	321.81	3449	332.85
HULDIBARIROYAL	16620	321.53	0	0.00
HILLAROYALE	5927	320.33	0	0.00
HANSQUA	7718	318.27	4235	302.07

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 15

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
BAGHJAN	5	4003.00	3743	324.11
SAMDANG	10	3632.50	3060	330.49
GINGIA	25	3461.00	20	4588.75
BEESAKOPIE	15	3334.33	15	3050.67
RAIDANG 'D'	15	3241.33	2935	352.85
DOOMNI	27	1726.00	29	1006.00
DUKLINGIA	14	1110.86	0	0.00
MUTTUCK	268	424.65	3857	337.66
DIKOM	1120	385.30	0	0.00
KOILAMARI	6024	378.81	10298	345.87
HARMUTTY	1040	368.74	0	0.00
BOKEL	2534	363.07	0	0.00
JOONKTOLLEE	1516	354.93	0	0.00
DHELAKHAT	2077	354.02	349	336.68
PANITOLA	5408	352.46	0	0.00
PHILLOBARI	3089	352.20	0	0.00
HATTIALLI	25953	346.31	0	0.00
LANGHARJAN	4972	344.30	0	0.00
MAJULIGHUR	13767	340.91	3232	334.48
NALANI	1173	338.97	0	0.00
KOOMSONG	30870	334.88	22882	305.58
DAISAJAN	3317	332.74	228	335.05
KOLONY	4926	328.49	0	0.00
NONAIPARA	1953	323.67	0	0.00
DIKSAM	1784	321.23	1471	286.74

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